

IHSG	7,164
Change (%)	0.02%
Net Foreign	-861.97 B
Support	7120
Resistance	7220

Sectoral	Last	Change %
IDX:IDX BASIC	1,273.7	-0.04%
IDX:IDX CYCLIC	818.8	-0.76%
IDX:IDX ENERGY	2,724.2	-0.20%
IDX:IDX FINANCE	1,406.6	-0.49%
IDX:IDX HEALTH	1,434.1	-0.11%
IDX:IDX NONCYC	716.7	-0.03%
IDX:IDX INDUSTRIAL	1,018.1	-0.35%
IDX:IDX INFRA	1,478.9	0.88%
IDX:IDX PROPERTY	763.5	-0.15%
IDX:IDX TECHNO	4,134.0	2.05%
IDX:IDX TRANS	1,305.9	0.66%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,732	0.80%
S&P 500	5,942	1.26%
NASDAQ Composite	19,622	1.77%
FTSE 100	8,224	-0.44%
DAX PERFORMANCE-INDEX	19,906	-0.59%
IHSG	7,164	0.02%
HANG SENG INDEX	19,760	0.00%
Nikkei 225	39,567	-0.82%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Tambah Muatan, Asuransi Jiwa IFG Gulung 139,98 Juta Saham PPRO
- Tuntas, BUVA Konversi Utang Anak Usaha Rp333,91 Miliar
- Profit Taking! Manning Development Lego 121,36 Juta Saham OMRE
- Agresif! CGS Securities Serok 2,72 Miliar Saham BIFI
- Kurangi Porsi, Indo Alam Resources Kini Kuasai 4,38 Persen Saham NSSS

NEWS MARKET
Sentimen Global: Amerika Serikat
- *Data PMI S&P Global (Desember 2024)*:
- PMI Composite diperkirakan naik ke 56,6 dari 54,9, tertinggi sejak Maret 2022.
- PMI Jasa diprediksi naik ke 58,5 dari 56,1, menunjukkan pertumbuhan terkuat sektor jasa sejak Oktober 2021.
- Pesanan baru naik signifikan, lapangan kerja meningkat untuk pertama kali dalam lima bulan.
- *Rapat FOMC dan Data Pengangguran AS*:
- Tekanan inflasi mereda meskipun terdapat lonjakan biaya input di sektor manufaktur.
- Optimisme perusahaan terhadap kondisi bisnis meningkat di bawah pemerintahan Trump.
Sentimen Global: China
- *PMI Jasa Caixin (Desember 2024)*:
- Sebelumnya turun ke 51,5 pada November 2024, meleset dari perkiraan 52,5.
- Indikasi perlambatan pertumbuhan bisnis baru dan penjualan luar negeri.
- *Cadangan Devisa (Desember 2024)*:
- November 2024 meningkat menjadi USD 3,266 triliun.
- Cadangan emas naik ke 72,96 juta troy ons meskipun nilainya turun karena penurunan harga emas.
- *Data Inflasi (Desember 2024)*:
- Inflasi tahunan sebelumnya turun menjadi 0,2% pada November, terendah sejak Juni.

Sentimen Domestik: Indonesia
- *Konferensi Pers APBN Kita*:
- Pemerintah mengemukakan realisasi APBN 2024, termasuk pendapatan negara, pajak, dan defisit anggaran.
- *Data Penjualan Sepeda Motor (Desember 2024)*:
- November 2024 mencatat penjualan 512.942 unit, turun dari Oktober (544.392 unit).
- *Cadangan Devisa Indonesia (Desember 2024)*:
- Posisi November 2024 sebesar USD 150,2 miliar, turun USD 1 miliar dari bulan sebelumnya.
- *Data Kepercayaan Konsumen (Desember 2024)*:
- IKK November 2024 naik ke 125,9 dari 121,1.
- Peningkatan didorong oleh optimisme pasca-pelantikan Presiden Prabowo Subianto.
- *Data Penjualan Mobil dan Ritel (Desember 2024)*:
- Penjualan mobil Januari-November 2024 turun 14,7% (yoy) menjadi 784.788 unit.
- Penjualan ritel diprakirakan tumbuh 1,7% (yoy) pada November 2024.
Harapan January Effect
- Optimisme akan fenomena *January Effect* yang biasanya mendorong penguatan pasar saham setelah awal tahun.
- IHSG dan rupiah berpotensi bergerak positif didukung data domestik dan global.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	9,850	Trading Buy	10,025	10,325	9,550	Oversold, entry level: 9575-9850
ELSA	438	Trading Buy	446	458	424	Oversold, entry level: 426-438
TLKM	2,750	Trading Buy	2,800	2,880	2,660	Oversold, entry level: 2670-2750
ASII	4,950	Speculative Buy	5,025	5,175	4,800	Oversold, entry level: 4810-4950
PSAB	246	Speculative Buy	250	258	238	Oversold, entry level: 240-246

LQ45 TECHNICAL VIEW



Monday, January 6, 2025

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	730	740	755	770	775	ACES	0.00%	15	4.9%	6%	710	▼	995	-24%
ADRO	2,280	2,360	2,460	2,620	2,670	ADRO	-2.77%	3	3.4%	19%	2,070	▼	4,300	-43%
AKRA	1,070	1,095	1,125	1,175	1,190	AKRA	-2.60%	9	-23.7%	5%	1,075	▼	1,865	-40%
AMRT	2,750	2,790	2,850	2,930	2,960	AMRT	1.06%	33	-2.7%	14%	2,490	▼	3,650	-22%
ANTM	1,465	1,490	1,520	1,570	1,585	ANTM	-1.62%	15	-10.9%	29%	1,175	▼	1,845	-18%
ARTO	2,270	2,320	2,500	2,600	2,690	ARTO	2.88%	324	-13.8%	32%	1,895	▼	3,700	-32%
ASII	4,870	4,890	4,950	4,990	5,000	ASII	0.00%	6	-12.4%	15%	4,290	▼	5,750	-14%
BBCA	9,700	9,750	9,850	9,950	10,000	BBCA	-0.51%	23	4.8%	12%	8,775	▼	10,950	-10%
BBNI	4,420	4,480	4,540	4,660	4,690	BBNI	-1.09%	8	-15.5%	7%	4,260	▼	6,250	-27%
BBRI	4,030	4,090	4,150	4,270	4,300	BBRI	-1.43%	10	-27.5%	2%	4,050	▼	6,450	-36%
BBTN	1,120	1,140	1,185	1,220	1,240	BBTN	-0.42%	5	-5.2%	7%	1,105	▼	1,610	-26%
BMRI	5,650	5,700	5,800	5,900	5,950	BMRI	-0.85%	9	-4.1%	5%	5,525	▼	7,550	-23%
BRIS	2,650	2,690	2,740	2,810	2,830	BRIS	-1.44%	19	57.5%	58%	1,730	▼	3,350	-18%
BRPT	880	895	935	965	985	BRPT	-0.53%	340	-29.7%	19%	785	▼	1,458	-36%
BUKA	118	120	123	126	127	BUKA	-1.60%	#N/A	-43.1%	15%	107	▼	210	-41%
CPIN	4,650	4,700	4,790	4,880	4,920	CPIN	-0.42%	39	-4.7%	9%	4,410	▼	5,650	-15%
EMTK	500	510	525	540	545	EMTK	0.00%	69	-11.0%	50%	350	▼	625	-16%
ESSA	795	805	840	855	870	ESSA	1.82%	15	58.5%	71%	490	▼	1,010	-17%
EXCL	2,180	2,200	2,230	2,260	2,270	EXCL	-0.89%	18	11.5%	12%	2,000	▼	2,650	-16%
GGRM	12,325	12,550	12,775	13,200	13,300	GGRM	-2.48%	13	-37.1%	2%	12,500	▼	21,350	-40%
GOTO	64	67	78	83	88	GOTO	9.86%	#N/A	-9.3%	56%	50	▼	92	-15%
HRUM	980	1,000	1,040	1,080	1,100	HRUM	-1.89%	7	-22.1%	2%	1,015	▼	1,590	-35%
ICBP	11,125	11,175	11,375	11,475	11,575	ICBP	1.34%	16	7.6%	18%	9,600	▼	12,875	-12%
INCO	3,490	3,520	3,560	3,620	3,640	INCO	-0.28%	22	-17.4%	2%	3,500	▼	5,218	-32%
INDF	7,250	7,350	7,550	7,750	7,850	INDF	1.00%	7	17.1%	29%	5,850	▼	8,300	-9%
INKP	6,500	6,600	6,700	6,900	6,950	INKP	-1.83%	7	-19.5%	2%	6,600	▼	10,000	-33%
INTP	6,600	6,825	7,075	7,525	7,650	INTP	-3.74%	14	-24.7%	13%	6,275	▼	9,450	-25%
ITMG	25,600	25,825	26,300	26,725	26,950	ITMG	0.48%	5	2.5%	12%	23,575	▼	28,775	-9%
KLBF	1,260	1,285	1,325	1,375	1,395	KLBF	-1.12%	20	-17.7%	6%	1,245	▼	1,795	-26%
MAPI	1,305	1,325	1,345	1,385	1,395	MAPI	-1.10%	13	-24.9%	8%	1,240	▼	2,050	-34%
MBMA	440	446	458	470	476	MBMA	0.00%	129	-18.2%	2%	448	▼	730	-37%
MDKA	1,555	1,570	1,600	1,630	1,645	MDKA	0.31%	#N/A	-40.7%	3%	1,550	▼	2,970	-46%
MEDC	1,105	1,120	1,135	1,160	1,165	MEDC	1.34%	5	-1.7%	12%	1,015	▼	1,635	-31%
MTEL	620	635	655	685	695	MTEL	-2.24%	26	-7.1%	19%	550	▼	700	-6%
PGAS	1,560	1,575	1,595	1,625	1,635	PGAS	-0.93%	7	41.2%	46%	1,090	▼	1,700	-6%
PGEO	875	900	935	980	995	PGEO	-0.53%	15	-20.1%	6%	880	▼	1,500	-38%
PTBA	2,650	2,660	2,700	2,720	2,740	PTBA	0.75%	6	10.7%	13%	2,380	▼	3,180	-15%
PTMP	42	50	67	82	90	PTMP	15.52%	12	-66.8%	29%	52	▼	338	-80%
SIDO	555	565	580	595	600	SIDO	-0.85%	15	10.5%	18%	492	▼	780	-26%
SMGR	3,140	3,200	3,270	3,380	3,410	SMGR	-0.30%	19	-48.9%	2%	3,220	▼	6,550	-50%
SRTG	1,935	1,980	2,030	2,120	2,140	SRTG	-1.93%	5	23.8%	66%	1,225	▼	2,880	-30%
TLKM	2,690	2,710	2,750	2,790	2,810	TLKM	1.85%	12	-30.4%	10%	2,500	▼	4,240	-35%
TOWR	620	645	720	765	800	TOWR	12.50%	11	-27.3%	18%	610	▼	1,030	-30%
UNTR	24,625	25,000	25,575	26,300	26,575	UNTR	-0.49%	4	13.0%	21%	21,100	▼	28,500	-10%
UNVR	1,685	1,730	1,775	1,860	1,880	UNVR	-3.27%	19	-49.7%	2%	1,735	▼	3,580	-50%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, January 6, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	840	1.82%	15			58.49%		840	71%	490	▼	1,010	-17%
BRIS	2,740	-1.44%	19			57.47%		2,740	58%	1,730	▼	3,350	-18%
PGAS	1,595	-0.93%	7			41.15%		1,595	46%	1,090	▼	1,700	-6%
AMMN	8,500	0.29%	42			29.77%		8,500	36%	6,250	▼	15,000	-43%
SRTG	2,030	-1.93%	5			23.78%		2,030	66%	1,225	▼	2,880	-30%
INDF	7,550	1.00%	7			17.05%		7,550	29%	5,850	▼	8,300	-9%
UNTR	25,575	-0.49%	4			13.04%		25,575	21%	21,100	▼	28,500	-10%
EXCL	2,230	-0.89%	18			11.50%		2,230	12%	2,000	▼	2,650	-16%
PTBA	2,700	0.75%	6			10.66%		2,700	13%	2,380	▼	3,180	-15%
SIDO	580	-0.85%	15			10.48%		580	18%	492	▼	780	-26%
ICBP	11,375	1.34%	16			7.57%		11,375	18%	9,600	▼	12,875	-12%
ACES	755	0.00%	15			4.86%		755	6%	710	▼	995	-24%
BBCA	9,850	-0.51%	23			4.79%		9,850	12%	8,775	▼	10,950	-10%
ADRO	2,460	-2.77%	3			3.36%		2,460	19%	2,070	▼	4,300	-43%
ITMG	26,300	0.48%	5			2.53%		26,300	12%	23,575	▼	28,775	-9%
MEDC	1,135	1.34%	5			-1.73%		1,135	12%	1,015	▼	1,635	-31%
AMRT	2,850	1.06%	33			-2.73%		2,850	14%	2,490	▼	3,650	-22%
BMRI	5,800	-0.85%	9			-4.13%		5,800	5%	5,525	▼	7,550	-23%
CPIN	4,790	-0.42%	39			-4.68%		4,790	9%	4,410	▼	5,650	-15%
BBTN	1,185	-0.42%	5			-5.20%		1,185	7%	1,105	▼	1,610	-26%
MTEL	655	-2.24%	26			-7.09%		655	19%	550	▼	700	-6%
GOTO	78	9.86%	#N/A			-9.30%		78	56%	50	▼	92	-15%
ANTM	1,520	-1.62%	15			-10.85%		1,520	29%	1,175	▼	1,845	-18%
ASII	4,950	0.00%	6			-12.39%		4,950	15%	4,290	▼	5,750	-14%
ARTO	2,500	2.88%	324			-13.79%		2,500	32%	1,895	▼	3,700	-32%
BBNI	4,540	-1.09%	8			-15.53%		4,540	7%	4,260	▼	6,250	-27%
INCO	3,560	-0.28%	22			-17.40%		3,560	2%	3,500	▼	5,218	-32%
KLBF	1,325	-1.12%	20			-17.70%		1,325	6%	1,245	▼	1,795	-26%
MBMA	458	0.00%	129			-18.21%		458	2%	448	▼	730	-37%
INKP	6,700	-1.83%	7			-19.52%		6,700	2%	6,600	▼	10,000	-33%
PGEO	935	-0.53%	15			-20.09%		935	6%	880	▼	1,500	-38%
HRUM	1,040	-1.89%	7			-22.10%		1,040	2%	1,015	▼	1,590	-35%
AKRA	1,125	-2.60%	9			-23.73%		1,125	5%	1,075	▼	1,865	-40%
INTP	7,075	-3.74%	14			-24.73%		7,075	13%	6,275	▼	9,450	-25%
MAPI	1,345	-1.10%	13			-24.86%		1,345	8%	1,240	▼	2,050	-34%
TOWR	720	12.50%	11			-27.27%		720	18%	610	▼	1,030	-30%
BBRI	4,150	-1.43%	10			-27.51%		4,150	2%	4,050	▼	6,450	-36%
BRPT	935	-0.53%	340			-29.70%		935	19%	785	▼	1,458	-36%
TLKM	2,750	1.85%	12			-30.38%		2,750	10%	2,500	▼	4,240	-35%
GGRM	12,775	-2.48%	13			-37.15%		12,775	2%	12,500	▼	21,350	-40%
MDKA	1,600	0.31%	#N/A			-40.74%		1,600	3%	1,550	▼	2,970	-46%
BUKA	123	-1.60%	#N/A			-43.06%		123	15%	107	▼	210	-41%
SMGR	3,270	-0.30%	19			-48.91%		3,270	2%	3,220	▼	6,550	-50%
UNVR	1,775	-3.27%	19			-49.72%		1,775	2%	1,735	▼	3,580	-50%
ISAT	2,390	0.42%	14			-74.51%		2,390	13%	2,120	▼	3,063	-22%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, January 6, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,175	-4.33%	#N/A	TPIA		36.67%	TPIA	124%	3,210	▼	11,225	-36%
2 AMMN	8,500	0.29%	42	AMMN		29.77%	AMMN	36%	6,250	▼	15,000	-43%
3 INDF	7,550	1.00%	7	INDF		17.05%	INDF	29%	5,850	▼	8,300	-9%
4 UNTR	25,575	-0.49%	4	UNTR		13.04%	UNTR	21%	21,100	▼	28,500	-10%
5 ICBP	11,375	1.34%	16	ICBP		7.57%	ICBP	18%	9,600	▼	12,875	-12%
6 BBKA	9,850	-0.51%	23	BBKA		4.79%	BBKA	12%	8,775	▼	10,950	-10%
7 ADRO	2,460	-2.77%	3	ADRO		3.36%	ADRO	19%	2,070	▼	4,300	-43%
8 AMRT	2,850	1.06%	33	AMRT		-2.73%	AMRT	14%	2,490	▼	3,650	-22%
9 BMRI	5,800	-0.85%	9	BMRI		-4.13%	BMRI	5%	5,525	▼	7,550	-23%
10 CPIN	4,790	-0.42%	39	CPIN		-4.68%	CPIN	9%	4,410	▼	5,650	-15%
11 GOTO	78	9.86%	#N/A	GOTO		-9.30%	GOTO	56%	50	▼	92	-15%
12 ANTM	1,520	-1.62%	15	ANTM		-10.85%	ANTM	29%	1,175	▼	1,845	-18%
13 ASII	4,950	0.00%	6	ASII		-12.39%	ASII	15%	4,290	▼	5,750	-14%
14 BBNI	4,540	-1.09%	8	BBNI		-15.53%	BBNI	7%	4,260	▼	6,250	-27%
15 KLBF	1,325	-1.12%	20	KLBF		-17.70%	KLBF	6%	1,245	▼	1,795	-26%
16 INKP	6,700	-1.83%	7	INKP		-19.52%	INKP	2%	6,600	▼	10,000	-33%
17 BBRI	4,150	-1.43%	10	BBRI		-27.51%	BBRI	2%	4,050	▼	6,450	-36%
18 BRPT	935	-0.53%	340	BRPT		-29.70%	BRPT	19%	785	▼	1,458	-36%
19 TLKM	2,750	1.85%	12	TLKM		-30.38%	TLKM	10%	2,500	▼	4,240	-35%
20 MDKA	1,600	0.31%	#N/A	MDKA		-40.74%	MDKA	3%	1,550	▼	2,970	-46%
21 UNVR	1,775	-3.27%	19	UNVR		-49.72%	UNVR	2%	1,735	▼	3,580	-50%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, January 6, 2025

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	17,150	-1.01%	549		250.00%	PANI	17,150	301%	4,280	19,650	-13%
BRMS	432	7.46%	191		154.12%	BRMS	432	240%	127	505	-14%
PNLF	436	0.00%	10		65.15%	PNLF	436	80%	242	520	-16%
JPFA	1,875	-0.53%	10		58.90%	JPFA	1,875	78%	1,055	2,030	-8%
ESSA	840	1.82%	15		58.49%	ESSA	840	71%	490	1,010	-17%
BRIS	2,740	-1.44%	19		57.47%	BRIS	2,740	58%	1,730	3,350	-18%
PGAS	1,595	-0.93%	7		41.15%	PGAS	1,595	46%	1,090	1,700	-6%
AMMN	8,500	0.29%	42		29.77%	AMMN	8,500	36%	6,250	15,000	-43%
MAPA	1,040	-1.42%	20		26.83%	MAPA	1,040	53%	680	1,175	-11%
SRTG	2,030	-1.93%	5		23.78%	SRTG	2,030	66%	1,225	2,880	-30%
INDF	7,550	1.00%	7		17.05%	INDF	7,550	29%	5,850	8,300	-9%
NISP	1,345	-1.10%	6		13.98%	NISP	1,345	14%	1,175	1,445	-7%
UNTR	25,575	-0.49%	4		13.04%	UNTR	25,575	21%	21,100	28,500	-10%
ELSA	438	0.00%	5		12.89%	ELSA	438	17%	374	545	-20%
EXCL	2,230	-0.89%	18		11.50%	EXCL	2,230	12%	2,000	2,650	-16%
MYOR	2,760	-0.72%	19		10.84%	MYOR	2,760	25%	2,200	3,010	-8%
PTBA	2,700	0.75%	6		10.66%	PTBA	2,700	13%	2,380	3,180	-15%
SIDO	580	-0.85%	15		10.48%	SIDO	580	18%	492	780	-26%
ENRG	242	0.00%	5		10.00%	ENRG	242	52%	159	310	-22%
GJTL	1,130	-1.31%	3		9.18%	GJTL	1,130	13%	1,000	1,490	-24%
ICBP	11,375	1.34%	16		7.57%	ICBP	11,375	18%	9,600	12,875	-12%
HEAL	1,575	1.29%	42		5.70%	HEAL	1,575	49%	1,060	1,710	-8%
ACES	755	0.00%	15		4.86%	ACES	755	6%	710	995	-24%
BBCA	9,850	-0.51%	23		4.79%	BBCA	9,850	12%	8,775	10,950	-10%
BNGA	1,770	-0.28%	7		4.42%	BNGA	1,770	9%	1,625	2,220	-20%
ADRO	2,460	-2.77%	3		3.36%	ADRO	2,460	19%	2,070	4,300	-43%
ITMG	26,300	0.48%	5		2.53%	ITMG	26,300	12%	23,575	28,775	-9%
INDY	1,425	-4.68%	8		-0.70%	INDY	1,425	23%	1,155	1,825	-22%
TBIG	2,070	-1.43%	29		-0.96%	TBIG	2,070	29%	1,600	2,180	-5%
ERAA	420	0.96%	6		-1.41%	ERAA	420	14%	370	486	-14%
MEDC	1,135	1.34%	5		-1.73%	MEDC	1,135	12%	1,015	1,635	-31%
AMRT	2,850	1.06%	33		-2.73%	AMRT	2,850	14%	2,490	3,650	-22%
SCMA	165	-1.20%	17		-2.94%	SCMA	165	41%	117	199	-17%
BMRI	5,800	-0.85%	9		-4.13%	BMRI	5,800	5%	5,525	7,550	-23%
AUTO	2,250	-2.17%	5		-4.66%	AUTO	2,250	25%	1,795	2,680	-16%
CPIN	4,790	-0.42%	39		-4.68%	CPIN	4,790	9%	4,410	5,650	-15%
BBTN	1,185	-0.42%	5		-5.20%	BBTN	1,185	7%	1,105	1,610	-26%
MPMX	985	0.00%	8		-6.19%	MPMX	985	8%	915	1,095	-10%
MTEL	655	-2.24%	26		-7.09%	MTEL	655	19%	550	700	-6%
JSMR	4,440	1.83%	8		-8.83%	JSMR	4,440	13%	3,940	5,700	-22%
GOTO	78	9.86%	#N/A		-9.30%	GOTO	78	56%	50	92	-15%
ANTM	1,520	-1.62%	15		-10.85%	ANTM	1,520	29%	1,175	1,845	-18%
EMTK	525	0.00%	69		-11.02%	EMTK	525	50%	350	625	-16%
BSDE	950	0.00%	7		-12.04%	BSDE	950	9%	870	1,340	-29%
PWON	398	-1.00%	8		-12.33%	PWON	398	9%	366	530	-25%
ASII	4,950	0.00%	6		-12.39%	ASII	4,950	15%	4,290	5,750	-14%
MIKA	2,480	-3.12%	32		-12.98%	MIKA	2,480	10%	2,250	3,310	-25%
SMRA	500	-1.96%	8		-13.04%	SMRA	500	4%	480	730	-32%
ARTO	2,500	2.88%	324		-13.79%	ARTO	2,500	32%	1,895	3,700	-32%
ASSA	680	-0.73%	13		-13.92%	ASSA	680	11%	610	915	-26%
CTRA	1,000	0.50%	10		-14.53%	CTRA	1,000	6%	940	1,430	-30%
BBNI	4,540	-1.09%	8		-15.53%	BBNI	4,540	7%	4,260	6,250	-27%
PTPP	360	-0.55%	4		-15.89%	PTPP	360	32%	272	625	-42%

55	AVIA	416	0.97%	15
	ADMR	1,130	-3.00%	5
57	INCO	3,560	-0.28%	22
	TKIM	6,025	-1.23%	8
63	KLBF	1,325	-1.12%	20
	MBMA	458	0.00%	129
62	INKP	6,700	-1.83%	7
	PGEO	935	-0.53%	15
41	HRUM	1,040	-1.89%	7
	NCKL	775	2.65%	8
67	AKRA	1,125	-2.60%	9
	INTP	7,075	-3.74%	14
67	MAPI	1,345	-1.10%	13
	BFIN	905	-2.69%	9
53	MNCN	288	-0.69%	4
	TOWR	720	12.50%	11
58	BBRI	4,150	-1.43%	10
	BRPT	935	-0.53%	340
11	BMTR	187	-0.53%	5
	TLKM	2,750	1.85%	12
9	GGRM	12,775	-2.48%	13
	MDKA	1,600	0.31%	#N/A
6	BUKA	123	-1.60%	#N/A
	BTPS	920	-1.60%	8
50	SMGR	3,270	-0.30%	19
	UNVR	1,775	-3.27%	19
53	ISAT	2,390	0.42%	14

AVIA		-16.80%
ADMR		-16.91%
INCO		-17.40%
TKIM		-17.47%
KLBF		-17.70%
MBMA		-18.21%
INKP		-19.52%
PGEO		-20.09%
HRUM		-22.10%
NCKL		-22.50%
AKRA		-23.73%
INTP		-24.73%
MAPI		-24.86%
BFIN		-24.90%
MNCN		-25.39%
TOWR		-27.27%
BBRI		-27.51%
BRPT		-29.70%
BMTR		-30.22%
TLKM		-30.38%
GGRM		-37.15%
MDKA		-40.74%
BUKA		-43.06%
BTPS		-45.56%
SMGR		-48.91%
UNVR		-49.72%
ISAT		-74.51%

AVIA	416	16%	358	▼	610	-32%
ADMR	1,130	7%	1,055	▼	1,600	-29%
INCO	3,560	2%	3,500	▼	5,218	-32%
TKIM	6,025	2%	5,900	▼	9,075	-34%
KLBF	1,325	6%	1,245	▼	1,795	-26%
MBMA	458	2%	448	▼	730	-37%
INKP	6,700	2%	6,600	▼	10,000	-33%
PGEO	935	6%	880	▼	1,500	-38%
HRUM	1,040	2%	1,015	▼	1,590	-35%
NCKL	775	6%	730	▼	1,085	-29%
AKRA	1,125	5%	1,075	▼	1,865	-40%
INTP	7,075	13%	6,275	▼	9,450	-25%
MAPI	1,345	8%	1,240	▼	2,050	-34%
BFIN	905	13%	800	▼	1,380	-34%
MNCN	288	5%	274	▼	422	-32%
TOWR	720	18%	610	▼	1,030	-30%
BBRI	4,150	2%	4,050	▼	6,450	-36%
BRPT	935	19%	785	▼	1,458	-36%
BMTR	187	2%	183	▼	282	-34%
TLKM	2,750	10%	2,500	▼	4,240	-35%
GGRM	12,775	2%	12,500	▼	21,350	-40%
MDKA	1,600	3%	1,550	▼	2,970	-46%
BUKA	123	15%	107	▼	210	-41%
BTPS	920	5%	875	▼	1,775	-48%
SMGR	3,270	2%	3,220	▼	6,550	-50%
UNVR	1,775	2%	1,735	▼	3,580	-50%
ISAT	2,390	13%	2,120	▼	3,063	-22%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

PTMP 67 (15.5%)
TOWR 720 (12.5%)
GOTO 78 (9.8%)
ARTO 2,500 (2.8%)
TLKM 2,750 (1.8%)

Top Volume

GOTO 78 (69.8 Mn Lot)
BBRI 4,150 (1.3 Mn Lot)
BUKA 123 (1.1 Mn Lot)
MBMA 458 (1 Mn Lot)
TOWR 720 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,150 (33k x)
GOTO 78 (27k x)
ADRO 2,460 (17k x)
BBCA 9,850 (15k x)
BMRI 5,800 (14k x)

Top Loser

INTP 7,075 (-3.7%)
UNVR 1,775 (-3.2%)
ADRO 2,460 (-2.7%)
AKRA 1,125 (-2.5%)
GGRM 12,775 (-2.4%)

Top Value

BBRI 4,150 (564.5 IDR Bn)
GOTO 78 (524.5 IDR Bn)
BBCA 9,850 (413.2 IDR Bn)
BBNI 4,540 (350.4 IDR Bn)
BMRI 5,800 (337.1 IDR Bn)

All Stock Performance

Top Gainer

DART 224 (34.9%)
MPXL 147 (34.8%)
SEMA 113 (34.5%)
SAPX 2,070 (24.3%)
SMGA 70 (20.6%)

Top Volume

GOTO 78 (69.8 Mn Lot)
BUMI 124 (11.9 Mn Lot)
BRMS 432 (11.8 Mn Lot)
INET 62 (4.6 Mn Lot)
DEWA 119 (3.7 Mn Lot)

Top Frekuensi

AWAN 372 (102k x)
PTRO 2,880 (37k x)
BRMS 432 (37k x)
BBRI 4,150 (33k x)
PSAB 246 (29k x)

Top Loser

MTFN 4 (-20%)
PTIS 238 (-16.7%)
INET 62 (-15%)
ANDI 6 (-14.2%)
INPS 124 (-13.2%)

Top Value

BBRI 4,150 (564.5 IDR Bn)
GOTO 78 (524.5 IDR Bn)
BRMS 432 (498.6 IDR Bn)
BBCA 9,850 (413.2 IDR Bn)
PTRO 2,880 (366.6 IDR Bn)

ECONOMIC CALENDAR



Monday January 6 2025			Actual	Previous	Consensus	Forecast
1:15 AM	US	Fed Daly Speech				
8:45 AM	CN	Caixin Services PMI DEC		51.5	51.7	51.1
9:45 PM	US	S&P Global Composite PMI Final DEC		54.9	56.6	53
9:45 PM	US	S&P Global Services PMI Final DEC		56.1	58.5	58.5
10:00 PM	US	Factory Orders MoM NOV		0.20%	-0.30%	0.30%
Tuesday January 07 2025			Actual	Previous	Consensus	Forecast
5:00 PM	EA	Inflation Rate YoY Flash DEC		2.20%	2.40%	2.40%
5:00 PM	EA	Unemployment Rate NOV		6.30%	6.40%	6.40%
5:00 PM	EA	Core Inflation Rate YoY Flash DEC		2.70%	2.70%	2.70%
5:00 PM	EA	Inflation Rate MoM Flash DEC		-0.30%		0.20%
8:00 PM	US	Fed Barkin Speech				
8:30 PM	US	Balance of Trade NOV		-\$73.8B	-\$77.5B	-\$70B
8:30 PM	US	Exports NOV		\$265.7B		\$264B
8:30 PM	US	Imports NOV		\$339.6B		\$334B
10:00 PM	US	ISM Services PMI DEC		52.1	53.5	54
10:00 PM	US	JOLTs Job Openings NOV		7.744M	7.65M	7.69M
Wednesday January 08 2025			Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change JAN/03		-1.442M		
5:00 PM	EA	Consumer Confidence Final DEC		-13.7	-14.5	-14.5
5:00 PM	EA	Economic Sentiment DEC		95.8	95.6	95.5
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/03		6.97%		
8:15 PM	US	ADP Employment Change DEC		146K	143K	140K
8:30 PM	US	Fed Waller Speech				
10:30 PM	US	EIA Crude Oil Stocks Change JAN/03		-1.178M		
10:30 PM	US	EIA Gasoline Stocks Change JAN/03		7.717M		
Thursday January 09 2025			Actual	Previous	Consensus	Forecast
2:00 AM	US	FOMC Minutes				
5:00 PM	EA	Retail Sales MoM NOV		-0.50%	0.50%	0.10%
5:00 PM	EA	Retail Sales YoY NOV		1.90%		1.70%
8:30 PM	US	Initial Jobless Claims JAN/04		211K	210K	
9:00 PM	US	Fed Harker Speech				
Friday January 10 2025			Actual	Previous	Consensus	Forecast
1:30 AM	US	Fed Schmid Speech				
8:30 PM	US	Non Farm Payrolls DEC		227K	150K	200K
8:30 PM	US	Unemployment Rate DEC		4.20%	4.20%	4.30%
8:30 PM	US	Average Hourly Earnings MoM DEC		0.40%	0.30%	0.30%
8:30 PM	US	Average Hourly Earnings YoY		4.00%	4%	4.00%
8:30 PM	US	Participation Rate DEC		62.50%		62.80%
10:00 PM	US	Michigan Consumer Sentiment Prel JAN		74	74.5	75
	CN	New Yuan Loans DEC		CNY580B		CNY690.0B

CORPORATE ACTION



Monday, January 6, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

24 Des	UMA (IOTF)
20 Des	UMA (MIKA)
19 Des	UMA (IPAC)
19 Des	UMA (MARK)
18 Des	UMA (NINE)
18 Des	UMA (KJEN)
17 Des	UMA (AKSI)
16 Des	UMA (RIGS)
16 Des	UMA (SKBM)
13 Des	UMA (SAPX)

SUSPEND / UNSUSPEND

03 Jan	Pembukaan Kembali (KJEN)
30 Des	Pembukaan Kembali (GPSO)
27 Des	Pembukaan Kembali (JSPT)
27 Des	Penghentian Sementara (KJEN)
27 Des	Pembukaan Kembali (AYLS)
27 Des	Pembukaan Kembali (DWGL)
24 Des	Penghentian Sementara (AYLS)
24 Des	Pembukaan Kembali (KJEN)
23 Des	Penghentian Sementara (KJEN)
23 Des	Pembukaan Kembali FUTR-W)

*Data pengumuman diambil terakhir pada hari :
Senin, 06 January 2025 pukul 08:27:36

AKSI KORPORASI

06 JANUARY 2025!

- Cash Dividend [Ex]: ACRO, ACRO
- Cash Dividend [Cum]: TOWR
- Right Issue [Cum]: CCSI
- Stock Split [Recording]: PTRO
- IPO [Offering End]: YOII, KSIX, RATU
- IPO [Allotment]: YOII, KSIX, RATU
- RUPS [Jam 14:00:00]: TCPI

07 JANUARY 2025!

- Cash Dividend [Recording]: ACRO, ACRO
- Cash Dividend [Ex]: TOWR
- Right Issue [Ex]: CCSI
- Stock Split [Distribution]: PTRO
- Waran Bonus [Maturity]: CGAS-W
- IPO [Offering End]: HGII, OBAT, BRRC
- IPO [Allotment]: HGII, OBAT, BRRC
- RUPS [Jam 10:00:00]: LIFE

08 JANUARY 2025!

- Cash Dividend [Distribution]: BYAN
- Cash Dividend [Recording]: TOWR
- Right Issue [Recording]: CCSI
- Waran Bonus [Maturity]: CBRE-W
- IPO [Listing]: YOII, KSIX, RATU
- RUPS [Jam 09:00:00]: FAPA

09 JANUARY 2025!

- Cash Dividend [Cum]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: SMLE-W
- IPO [Listing]: HGII, OBAT, BRRC
- IPO [Offering End]: DGWG, CBDK
- IPO [Allotment]: DGWG, CBDK
- RUPS [Jam 10:00:00]: CSIS, CASH, BIPP

10 JANUARY 2025!

- Cash Dividend [Distribution]: IPCM
- Cash Dividend [Ex]: BSSR, KUAS, GTSI
- Right Issue [Distribution]: CCSI
- RUPS [Jam 10:30:00]: SMAR

DISCLAIMER



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